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RACAL	nt	116	110	110
Recei	N		ıa	112

Payment for Invoice Number 398016 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:

398016

Invoice Date:

3/28/2016 10:27:00 AM

DORSEY & WHITNEY

50 SOUTH SIXTH STREET STE 1500

MINNEAPOLIS MN 55402-1498

Payment Type:

Check

Total:

\$10.00

Description	Amount	Quantity	
Bond Information Statement	\$10.00	1	

Print this page



CATHERINE M. NUTZMANN Senior Paralegal (612) 340-2963 FAX (612) 340-2643 nutzmann.cathy@dorsey.com

RECEIVED

S.D. SEC. OF STATE

March 25, 2016

Secretary of State State Capitol 500 East Capitol, Suite 204 Pierre, South Dakota 57501-5077

Attn: Judy Larson

\$6,045,000 Sales Tax Revenue Refunding Bonds, Series 2016A Re:

\$1,500,000 Taxable Sales Tax Revenue Bonds, Series 2016B

City of Aberdeen, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Catherine M. Nutzmann Senior Paralegal

Enclosures

#3940/b

BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Aberdeen

2. Designation of issue:

Sales Tax Revenue Bonds, Series 2016A; and

Taxable Sales Tax Revenue Bonds, Series 2016B

3. Date of issue:

March 22, 2016

4. Purpose of issue: the acquisition, construction and equipping of a new public library in the

City

5. Type of bond:

Sales Tax Revenue Bonds

6. Principal amount and denomination of bond:

Series 2016A - \$6,045,000;

Series 2016B - \$1,500,000

Denomination: \$5,000

7. Paying dates of principal and interest:

Interest:

June 1 and December 1, commencing June 1, 2016.

Series 2016A Principal:

December 1 in the years 2016 through 2035

Series 2016B Principal:

December 1, in the years 2016 through 2020

8. Amortization schedule:

\$6,045,000 Tax-Exempt Bonds (Series 2016A)

Principal	Interest
Amount	Rate
\$ 290,000	2.00%
240,000	2.00
245,000	2.00
250,000	2.00
515,000	1.25
260,000	3.00
270,000	3.00
280,000	3.00
285,000	3.00
295,000	3.00
305,000	3.00
315,000	3.00
325,000	3.00
1,030,000	3.00
1,140,000	4.00
	Amount \$ 290,000 240,000 245,000 250,000 515,000 260,000 270,000 280,000 285,000 295,000 305,000 315,000 325,000 1,030,000

^{*}Term bond.

\$1,500,000 Taxable Bonds (Series 2016B)

Maturity (December 1)	Principal <u>Amount</u>	Interest <u>Rate</u>	
2016	\$ 300,000	1.00%	
2017	295,000	1.25	
2018	300,000	1.50	
2019	300,000	1.75	
2020	305,000	2.00	

^{9.} Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$2,210,071.46.

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

is true and correct on this 22nd day of March, 2016.

Its Finance Office